

**EXHIBIT E**

**NOTICE OF LEASE TERM DATES**

Date: April 14, 2015

US Cactus Stockton, LLC  
9830 Colonnade Boulevard, Suite 600  
San Antonio, Texas 78230-2239  
Attention: VP Real Estate Counsel  
Attention: VP Portfolio Management

RE: Industrial Building Lease ("Lease") dated: to be effective as of January 14, 2015 ("Date of Lease") between US Cactus Stockton, LLC ("Landlord"), and KeHE Distributors, LLC, a Delaware limited liability company ("Tenant"), concerning 4650 Newcastle Road, Stockton, California ("Premises").

In accordance with the subject Lease, we wish to advise and/or confirm as follows:

1. That the Premises have been accepted herewith by the Tenant as being substantially complete in accordance with the subject Lease and that there is no deficiency in construction.
2. That the Tenant has possession of the subject Premises and acknowledges that under the provisions of the subject Lease the Term of said Lease shall commence as of April 14, 2015 for a term of one hundred twenty calendar months following the Rent Commencement Date.
3. That in accordance with the subject Lease, Rent commences to accrue on May 1, 2015.
4. If the Commencement Date of the subject Lease is other than the first day of the month, then the first billing will contain a pro rata adjustment. Each billing thereafter shall be for the full amount of the monthly installment as provided for in said Lease.
5. Rent is due and payable in advance on the first day of each and every month during the term of said Lease. Rent should be payable via wire transfer to

Wells Fargo Bank  
420 Montgomery Street  
San Francisco, CA 94104  
ABA #121000248  
To Credit: US Cactus Industrial-Logistics Fund LP  
Account #: 4971502836

6. The number of square feet within the Premises is 453,500 square feet.
7. Tenant's Proportionate Share is 60.42%.

**LANDLORD:**

US Cactus Stockton, LLC,  
a California limited liability company

By: US Real Estate Limited Partnership,  
a Texas limited partnership,

its sole Member

By: USAA Real Estate Company,  
a Delaware corporation,

its General Partner

By:

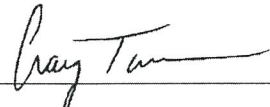
Name: **STANLEY R. ALTERMAN**

Title: **Executive Managing Director**

Date Executed:

**TENANT:**

KeHE Distributors, LLC,  
a Delaware limited liability company

By: 

Name: Craig Turner

Title: SVP Distribution

Date Executed: 4/21/15